

I r t a a ec f hi ci c a a he ac i e be a e e , h d c e a c a b e he egi e ed dea e i e c i e , b a e m a e , i c i , fe i e a acc e a e he fe i e a ad i e .

I r r r a ha e i e he C m a e , h d a e ha d hi ci c a , ge he i h he acc m a e i g f m f he cha e he a e fe e , he b a e , c a b e he age e h gh h m he a e a e a e f e a e f e d f a e m i i e he cha e a e fe e .

H e g K e g E cha e a e d C e a i g L i m i e d a e d T h e S c a E cha e f H e g K e g L i m i e d a e e e i b i i f h e c e e f f h i c i c a , m a e e e e a i e a i a c c a c c m e e e a d e e d i c a i m a e i a b i i h a e e f a e h e e a i e g f m i e i a e e e h e a e a f h e c e e f h i c i c a .



福萊特玻璃集團股份有限公司

F t G Gr e p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t e : 6865)

(1) E O ON E OF E IO OCEED
(2) O O ED IN E IM DI IDEND
FO HE I MON H ENDED 30 J NE 2022
AND
(3) NO ICE OF HE 2022 HI D EGM

N i c e c e e i g he 2022 T h i d E G M b e h e d a h e C e f e e e R m , 2 d F , A d m i a i e B i d i g , F a G a G C ., L d ., 959 Y e h e R a d , X i h h D i i c , J i a i g , Z h e j i a g P i e e , h e P R C , a 2:30 .m. e T h d a , 20 O c b e 2022 i e e a g e 19 20 f h i c i c a .

P f m f e a h e 2022 T h i d E G M i a e e c e d i h h i c i c a . A e S h a e h d e e i e d a e d a d e a h e 2022 T h i d E G M a e e i e d a i e e m e i e a e d a d e e h i h e b e h a f . A e e e d e b e a h a e h d e f h e C m a e . I f i e e d a e d h e m e e i g b , a e e i e d c m e e a d e e h e e c e d f m () i e a c c d a e e i h h e i c i e i e d h e e h e C m a e ' h a e e g i a i e e c f H S h a e , T i c i e S e i c e L i m i e d a 17/F, F a E a F i a e e C e e , 16 H a c R a d , H e g K e g (f H S h a e h d e) , h e C m a e ' e g i e e d f f i c e i e h e P R C a 1999 Y e h e R a d , X i h h D i i c , J i a i g , Z h e j i a g P i e e , h e P e e ' R e b i c f C h i a (f A S h a e h d e) a e a i b e b i e a e e b e a e h a e 24 h b e f e h e i m e a i e d f h d i g f h e 2022 T h i d E G M a e a d j e m e e h e e f . C m e i e a d e e f h e f m h a e e c d e f m a e d i g a d i g i e e a h e e e a e m e e i g a e a d j e d m e e i g h d i h .

CON EN

	<i>Page</i>
DEFINI ION	1
LE E F OM HE BOA D	3
A ENDI I E O ON E OF E IO OCEED	6
NO ICE OF HE 2022 HI D EGM	19

DEFINITION

Hong Kong	The Hong Kong Special Administrative Region of the PRC
Hong Kong S c E change	The S c E change of Hong Kong Limited
Listing Rule	Rule Governing the Listing of Securities of The S c E change of Hong Kong Limited
PRC	the People's Republic of China, which, for the purposes of this circular, includes the Hong Kong, the Macao Special Administrative Region and Taiwan
RMB	Renminbi, the official currency of the PRC
Securities Law	the Securities Law of the PRC
Shanghai S c E change	Shanghai S c E change (上海證券交易所)
Share(s)	A Share(s) and H Share(s)
Shareholder(s)	holder(s) of the Share(s)
%	percentage

Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

References to the singular number include references to the plural and vice versa and references to one gender include every gender.



福萊特玻璃集團股份有限公司

F t G Gr o p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

Executive Directors:

M . R a H g i a g (Chairman)
M . J i a g J i h a
M . W e i Y e h g
M . S h e Q i f

Registered office, headquarters and
principal place of business in the PRC:
1999 Y h e R a d
X i h D i c , J i a g
Z h e j i a g P i c e P R C

Independent non-executive Directors:

M . X P a
M . H a F a
M . N g Y a K e C a m e

Principal place of business in Hong Kong:
U i 6, 11/F, P e i P a c e
6 S h i g Y i S e e
K T g, K
H g K g

20 S e m b e 2022

To the Shareholders

(1) E O N E O F E I O O C E E D (2) O O E D I N E I M D I I D E N D F O H E I M O N H E N D E D 30 J N E 2022 A N D (3) N O I C E O F H E 2022 H I D E G M

I. I N O D C I O N

The e f h i c c a i i d e i h i f m a i i f c i e c i i h, a m g h e h i g , c i d e i g a d a i g (i) h e m a e i e a i h e e f e i c e e d ; (ii) e d i e i m d i d e d f h e i m h e d e d 30 J e 2022; a d (iii) g i e h e i c e f h e 2022 T h i d E G M .

II. E O N E O F E I O O C E E D A N D E L A E D M A E

The e a e a e d i a c c d a c e i h h e P i i h e R e U e f h e C a i a R a i e d i h e P e i T i m e (Z h e g J i a F a X i g Z i [2007] N . 500) f h e C S R C (

III. O O ED DECL A ION OF IN E IM DI IDEND OF MB0.23 E O DINA
HA E (BEFO E A) FO HE I MON H ENDED 30 J NE 2022

A a ed i f he a f f ceme f he C m a f da ed 25 A g 2022 e a i f g he i f e im e f he G f he i m f h e f ded 30 J e 2022 a f d he ci c a f he C m a f da ed 20 Se embe 2022 f he de ai f he ed i f e im di ide f f he i m f h e f ded 30 J e 2022, he B a d ec m e f ded he a m e f f a f i f e im di ide f f RMB0.23 e d i f a Sha e (bef e a) f he i m f h e f ded 30 J e 2022 he Sha eh de . Sha eh de h e f ame a ea f he egi e f m embe f he C m a f f 4 N embe 2022 (F ida) i be e f i ed he 2022 f e im Di ide f d. F he e f a ce a i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d, he egi e f m embe f he C m a f i be c ed f m 28 Oc be 2022 (F ida) 4 N embe 2022 (F ida) (b h da i f c i e) f he e f de e m i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d. f de a i f f ecei i f g he 2022 f e im Di ide f d, a a f fe d c m e f m be dged i h he C m a f ' H ha e egi a f H f g K f g, T ic f e Se ice Limi ed, a 17/F, Fa Ea F i f a f ce Ce f e, 16 Ha c R ad, H f g K f g (f h de f H Sha e), he C m a f ' egi e ed f fice i f he PRC a 1999 Y f he R ad, Xi h Di ic , Jia f g, Zhejia f g P f ce, he PRC (f h de f A Sha e), f egi a i f bef e 4:30 .m. f 27 Oc be 2022 (Th da).

2022 f e im Di ide f d f A Sha e i be aid f RMB a f d 2022 f e im Di ide f d f H Sha e i be aid f H f g K f g d a . The e cha f ge a e f he 2022 f e im Di ide f d be aid f H f g K f g d a i be he m e a f f he e cha f ge a e f H f g K f g d a RMB a a f f f ced bggebgge m f h bgg

LE E F OM HE BOA D

F he e f de e m i i g he e i e m e f a e d a c e a d i g a he 2022 Thi d EGM (a he ca e ma be), he H Sha e egi e f m e m b e f he C m a t i b e c e d f m 17 Oc be 2022 (M i d a) 20 Oc be 2022 (Th da), b h da i c i e, d i g h i c h e i d f a f e f H Sha e i b e e f f e c e d . H Sha e h d e h e v a m e a e a f he H Sha e egi e f m e m b e f he C m a t f i d a , 14 Oc be 2022 ha b e e i e d a e d a d e a he 2022 Thi d EGM. I f d e a e d a d e a he g e e a m e e i g , H Sha e h d e h e a f e h a e f b e e e g i e e d ha d e i h e a f e d c m e f g e h e i h h e e e a f h a e c e i f i c a e a he H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g b f a e h a f 4 : 3 0 . m . f i d a , 14 Oc be 2022 . H Sha e h d e c a f a e d a d e i f e f a i f a a e d a d e a he 2022 S e c d EGM . H Sha e h d e h i f e d a i f a a e d h e 2022 S e c d EGM a e e e e d c m e e h e f m i f a c c d a c e i h h e i f c i f e h e e i f a d e f i h e H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g a f a i b e b i f a f e e f , f e h a f 24 h b e f e h e i m e a i f e d f h d i g h e 2022 S e c d EGM , a f a d j f e d m e e i g (a h e c a e m a b e) . C m e i f a d e f f h e f m i f e c d e f m a e d i g a d i g i f e f a h e 2022 Thi d EGM , a f a d j f e d m e e i g (a h e c a e m a b e) h d i h .

. ECOMMENDA ION

The B a d c f i d e h a a e i f e i f h e f i c e f h e 2022 Thi d EGM f Sha e h d e ' c f i d e a i f a d a a a e i f h e b e i f e e f h e C m a t a d i Sha e h d e . A c c d i g , h e B a d e c m m e d h a h e Sha e h d e e i f a f a h e e i f b e e d a h e 2022 Thi d EGM .

Y f a i h f
B d e f h e B a d
F t G Gr p C ., Lt .
H
Chairman

A ENDI I E O ON E OF E IO OCEED

I. BA I OF E A A ION

The e f e i ceed a e a ed i acc da ce i h he P i i f he Re U e f he Ca i a Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

(I) r r m I A r C rt C rp r t B I J 2020

U he a a f he Re A a f he P bic I a ce f C e ib e C a e b d f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 294)* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c e ib e c a e b d f a e m f 6 ea . A a 2 J e 2020, he C m a ac a a d b ic i ed 14.50 mi i c e ib e b d a a a e f RMB100 each. The b c i i a m a RMB1,450,000,000.00. The ac a am a RMB1,444,025,000.00 a e ded c i g he emai i g d e i i g a d f fee f RMB5,636,792.46 a d he c e d i g a e-added a f RMB338,207.54. The emai i g d e i i g fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J e 2020, Fa aid a f fee f RMB1,886,792.45 a d a e-added a f RMB113,207.55 i ad a ce. S ch a e-added a i f be i c ded i he i e c . The a am f he ab e-me i ved ceed a e ded c i g he d e i i g a d f fee a d he i a ce fee (e c d i g a e-added a) f hi i a ce f c e ib e b d a RMB8,578,301.90, a d he e ceed f m he bic i a ce f A- ha e c e ib e c a e b d a RMB1,441,421,698.10. The e ceed ab e e e ified a d he ca i a e ifica i e f De Shi Ba (Ya) Zi (20) N . 00225* (德師報(驗)字(20)第00225號) a i ed b De i e T che T h ma Ce ified P bic Acc f a LLP.

The C m a a d i b idia A h i Fa Ga a d he G ai J a Sec i ie C ., L d. (G t J) e e ed i a Ti-Pa S e i Ag eeme f he De ig a ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia i g B a ch, ICBC Jia i g B a ch a d d ia a d C m me cia Ba f Chi a Limi ed, Fe g a g B a ch (ICBC F Br), e e c i e . The C m a a d A h i Fa Ga , he c m me cia ba he e he ceed e e aced a d GF Sec i ie h d j i e i e he de ig a ed a i g acc f ceed , i c d i g he de ig a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (367577640767) a d ICBC Jia i g B a ch (1204060029000024114), a d he de ig a ed a i g acc f ceed f A h i Fa Ga i c d i g BOC Jia i g B a ch (384477642546), ICBC Jia i g B a ch (1204060029000024238) a d ICBC Fe g a g B a ch (1313072129300256393).

A f 30 J e 2022, he ceed f m he bic i a ce f A- ha e c e ib e c a e b d f he C m a i J e 2020 ha e bee i sed i f , a d he de ig a ed a i g acc f ceed ha e bee c ed i he fi ha f f 2022.

(II) r r m N -p I A r I J r 2021

U he a a f he Re A a f he N - b ic I ce f Sha e f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 2648)* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m a a a ed - b ic i e m e ha 450,000,000 RMB di Sha e (A Sha e). A a 7 Ja a 2021, he C m a ac a ad - b ic i ed 84,545,147 ha e f RMB di ha e (A ha e) i ha a a e f RMB0.25 ad a a i e ice f RMB29.57 each. The a am f f ceed f m he i a ce a RMB2,499,999,996.79. The ac a am f f ceed he C m a ce i ed a RMB2,482,499,996.81 af e ded c ig he de i ig ad fee f RMB16,509,433.94 ad he c e di g a e-added a f RMB990,566.04. The ceed e e RMB2,483,081,943.69 af e ded c ig he i e c (a e-added a e c i e) f RMB16,918,053.10. The ceed ab e e e ce i ed 7 Ja a 2021, ad he ca i a e ifica i e f De Shi Ba (Ya) Zi (21) N . 00008* (德師報(驗)字(19)第00008號) a i ed b De i e T che T hma Ce ified P b ic Acc f a LLP.

The C m a ad i b idia A h i Fa Ga ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch, ICBC Jia ig B a ch, ad Chi a C i Ba C a i , Zhejia g B a ch (CCB Br), e e c i e . The C m a ad A h i Fa Ga , he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (400078999786) ad ICBC Jia ig B a ch (1204060029000134455), ad he de ig a ed a ig acc f ceed f A h i Fa Ga ic di g BOC Jia ig B a ch (39747899669), ICBC Jia ig B a ch (1204060029000134579) ad CCB Zhejia g B a ch (33050163803509168168).

The C m a ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch ad ICBC Jia ig B a ch, e e c i e . The C m a ad he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (362378981198) ad ICBC Jia ig B a ch (1204060029000134730).

A E N D I I E O N E O F E I O O C E E D

As of 30 June 2022, the carrying balance of the designated foreign currency of the Company is RMB698,295.56 million. The specific details are as follows:

Company	Bank	Bank Account	RMB million
			30 June 2022
The Company	BOC Jiangsu Branch	362378981198	51,647.91
The Company	BOC Jiangsu Branch	400078999786	0.00
The Company	ICBC Jiangsu Branch	1204060029000134455	328,848.44
The Company	ICBC Jiangsu Branch	1204060029000134730	12,634.24
Alibaba Group	BOC Jiangsu Branch	397478996699	286,179.42
Alibaba Group	ICBC Jiangsu Branch	1204060029000134579	14,079.05
Alibaba Group	CCB Zhejiang Branch	33050163803509168168	4,906.50
Total			698,295.56

(III) Interest Income Arising from Corporate Bonds in 2022

Under the arrangement of the Republic of China, the Public Information Disclosure Regulation of the Securities and Futures Commission (CSRC), the Company has issued RMB4,000,000,000 Alibaba Group Special Purpose Vehicle (SPV) convertible preferred shares. As of 26 March 2022, the Company has issued a total of 40 million convertible preferred shares of RMB100 each. The total amount is RMB4,000,000,000.00. The Company received an amount of RMB3,978,000,000.00 after deducting the underwriting fee of RMB20,754,716.98 and the commission of RMB1,245,283.02. The amount received from the issuance is RMB3,976,921,200.33 after deducting the underwriting fee and the commission (after deducting the commission) of RMB23,078,799.67. The amount received has been verified and certified by De Shi Ba (Yan) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) issued by De Shiba (Yan) Zi Certified Public Accountant LLP.

A ENDI I E O ON E OF E IO OCEED

The Company and subsidiary Feigang Fane Energy Technology Co., Ltd. (鳳陽福萊特新能源科技有限公司) (Feigang Fane Energy Technology Co., Ltd.) and the Shanghai Jiaotong Bank Limited (上海交通銀行) entered into a Tri-Party Securities Agreement for the Dedicated Savings Account * (《募集資金專戶存儲三方監管協議》) with the bank of deposit, BOC Jiaotong Bank, ICBC Jiaotong Bank and Citic Bank Limited, Jiaotong Bank (Citic Bank Branch), respectively. The Company and subsidiary Feigang Fane Energy, the company's bank of deposit and the Dedicated Savings Account and the Dedicated Savings Account of the Company are: BOC Jiaotong Bank (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jiaotong Bank (1204060029000139116) and Citic Bank Limited (8110801013502453544), and the Dedicated Savings Account of the Company is: BOC Jiaotong Bank (387081085363), ICBC Jiaotong Bank (1204060029000139488) and Citic Bank Limited (8110801013802453567).

The Company and the Shanghai Jiaotong Bank Limited entered into a Tri-Party Securities Agreement for the Dedicated Savings Account * (《募集資金專戶存儲三方監管協議》) with the bank of deposit, BOC Jiaotong Bank, ICBC Jiaotong Bank and Citic Bank Limited, Jiaotong Bank (Citic Bank Branch). The Company, ICBC Jiaotong Bank and the Dedicated Savings Account and the Dedicated Savings Account of the Company are: BOC Jiaotong Bank (358500100100959273).

As of 30 June 2022, the carrying balance of the Dedicated Savings Account of the Company is RMB1,418,527,580.19. The specific details are as follows:

		RMB	
		Amount	
Company	Bank	Amount	30 June 2022
The Company	BOC Jiaotong Bank	350681066411	139,830,412.2
The Company	BOC Jiaotong Bank	364981073081	1,966.67
The Company	BOC Jiaotong Bank	383181075327	181,967,982.3
The Company	BOC Jiaotong Bank	354581064043	60,000
The Company	ICBC Jiaotong Bank	1204060029000139116	660,568,052.4
The Company	Citic Bank Limited	8110801013502453544	36,666.67
Feigang Fane Energy	BOC Jiaotong Bank	387081085363	236,049,166.7
Feigang Fane Energy	ICBC Jiaotong Bank	1204060029000139488	0
Feigang Fane Energy	Citic Bank Limited	8110801013802453567	6,666.67
The Company	IB Jiaotong Bank	358500100100959273	200,006,666.7
Total			<u>1,418,527,580.19</u>

III. AC AL E OF OCEED IN HE FI HALF

(I) r r m F r r t

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i J e 2020 a e e i he APPENDIX I headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i J e 2020 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m ceed f m e - b i c i a ce f A Sha e i J a a 2021 a e e i he APPENDIX II headed C m a i e Tab e f U e f P ceed f m N - b i c I a ce f A Sha e i J a a 2021 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i Ma 2022 a e e i he APPENDIX III headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i Ma 2022 f h i c i a .

(II) I t I t m t p m t r I t m t r t

1. P ceed f P b l i c I a ce f A Sha e C e i b l e C a e B d I J e 2020

O 15 J 2020, he C m a c e e d he 20 h m e e i g f he f i f h e i f he B a d, a h i c h he P a e he R e a c e m e f f he S e f - a i e d F d i e e d i he P ceed i e m e f P j e c i Ad a ce i h P ceed f m C e i b e C a e B d * (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c e i d e d a d a e d. I a a e d e a c e he e f - a i e d f d f R M B 6 8 , 4 6 5 , 0 9 2 . 0 0 i i a i e e d i he ceed i e m e f j e c a a d c i f 7 5 0 , 0 0 0 e f P V m d e c e g a j e c i h ceed f m c e i b e c a e b d . The a b e e f - a i e d f d i e e d i he ceed i e m e f j e c i ad a ce a a d i e d b D e i e T c h e T h m a C e i f i e d P b i c A c c e a L L P, h i c h i e d he S e c i a A d i R e e he S a f P ceed i e m e f P j e c F d e d i Ad a ce i h S e f - a i e d F d f F a G a G C ., L d. (D e S h i B a (H e) Z i (20) N . E 0 0 3 7 0) * (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)). The a b e e a c e m e f f he e f - a i e d f d f d e d i ad a ce i h ceed f m he i a ce a c m e e d a a 30 J e 2022.

2. P ceed f N - b l i c I a ce f A Sha e I J a a 2021

A f 30 J e 2022, he C m a a d A h i F a G a d i d e h a e a d a ce i e m e f a d e a c e m e f f i e m e f j e c a i e d b e - b i c i a ce f A h a e .

3. Proceeds from Public Offering of Shares of the Company in 2022

The Company has completed the subscription of the newly issued shares of the Company in 2022. On July 15, 2022, the Company received the net proceeds of RMB892,659,268.36 from the public offering of 15 million shares at a price of RMB59.51 per share. The total amount of the public offering was RMB892,659,268.36, and the total amount of the public offering was RMB1,030,276,507.43, including the net proceeds of RMB892,659,268.36. The net proceeds were used for the investment in the project of the Company. The Company has completed the subscription of the newly issued shares of the Company in 2022.

(III) Management of the Proceeds

As of July 31, 2022, the Company has completed the subscription of the newly issued shares of the Company in 2022.

(I) Management of the Proceeds

1. Proceeds from Public Offering of Shares of the Company in 2020

The Company has completed the subscription of the newly issued shares of the Company in 2020. On July 24, 2020, the Company received the net proceeds of RMB1.35 billion from the public offering of 12 million shares at a price of RMB112.50 per share. The total amount of the public offering was RMB1,350,000,000.00, and the total amount of the public offering was RMB1,350,000,000.00, including the net proceeds of RMB1,350,000,000.00. The net proceeds were used for the investment in the project of the Company. The Company has completed the subscription of the newly issued shares of the Company in 2020.

2. Proceeds from Non-public Placement of A Shares in January 2021

The Board of Directors of CITIC Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on January 19, 2021, to authorize the Company to issue non-public placement of A shares with a total amount of RMB1.5 billion (1.5 billion RMB) in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares with a total amount of RMB1.5 billion (1.5 billion RMB) on January 26, 2021. The proceeds from the non-public placement of A shares have been used for the redemption of the Company's debt. As of January 30, 2022, the Company has used the proceeds from the non-public placement of A shares to redeem the Company's debt in the amount of RMB10,665,982.24. The remaining proceeds from the non-public placement of A shares are held in the Company's account.

3. Proceeds from Public Placement of A Shares of Citic Bank Limited in May 2022

The Board of Directors of CITIC Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on May 26, 2022, to authorize the Company to issue public placement of A shares with a total amount of RMB2.8 billion (2.8 billion RMB) in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares with a total amount of RMB2.8 billion (2.8 billion RMB) on May 26, 2022. The proceeds from the public placement of A shares have been used for the redemption of the Company's debt. As of January 30, 2022, the Company has used the proceeds from the public placement of A shares to redeem the Company's debt in the amount of RMB400,000,000.00.

					RMB
Amount	Amount	Amount	Amount	Amount	Expense
CITIC Wealth Management Co., Ltd. (信銀理財有限責任公司)	Fixed Income Management	8 Jan 2022	28 November 2022	400,000,000.00	3.70%
Total				<u>400,000,000.00</u>	

A E N D I I E O N E O F E I O C E E D

() r m t p p m t L q t r p L t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e m a e t e m e t i i d i e a b a t a t i h e - a i e d c e e d .

(I) r t r D p m t N r t (I A t A t) t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did h a e j e c d e d e m e t a d d e j e c (i c d i g a e a c i i i) i h e - a i e d c e e d .

(II) B t r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e b a a c e f h e c e e d .

(III) O t r t t r

A f 30 J e 2022, he e i h e a f e f h e c e e d f h e C m a t , A h i F a G a a d F e g a g F a N e E e g .

I . C H A N G E I N E O F C E E D F O M H E O J E C O B E I N E E D

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did c h a g e e f c e e d f m h e j e c b e i e e d .

. O B L E M I N H E E A N D I C L O E O F H E C E E D

The e e a t i f m a i d i c e d b h e C m a t d e i a e h e i c i e f h e h f e , a c c a c , c m e e e a d i m e i e , a d h e C m a t d e i a e h e m a a g e m e t f a i g f d .

The Board of
F t G Gr p C ., Lt .

29 J 2022

A ENDI III

C m p r A- r C r t C r p r t B r m I M 2022

Unit: RMB0'000

Ne ceed	397,692.12	Ne ceed i e ed i e ea	216,037.27
Ne ceed ha cha gged i e	Ni	Acc m a ed i e ceed i e ed	216,037.27
Rai f i e ceed ha cha gged i e	Ni		

C m m t t	r t	C m m t t	A m m t t	I m m t t	A m m t t	m m t t	m m t t	I m m t t	m m t t	B t	t r	t r	t r	t r
Adci f	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N		
750,000 f									(Note 1)	e e e:				
a e										49,406.27				
e i n e t														
a-hi a d														
a-high- a e t														
a e														
na f a c i g														
je c														
Di i b e d PV	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N		
e g e a i f														
e f c i f														
je c														
Adci f	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N		
15 ni i f a e									(Note 3)					
me e f a PV														
a- hi e g a														
e c h i c a														
a f n a i f														
je c														
S e m e t a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N		
a g c a i a														
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A				

Rea f he fai e ge ead f he e d e (b ceed i e n e t j e c) N/A

De c i i f i g i f i c a l c h a n g e i n t h e j e c f e a i b i N i g i f i c a l c h a n g e

W i a i e n e t a d e a c e m e t f c e e d i e n e t j e c P e a e f e III (II) W i a i e n e t a d e a c e m e t f P c e e d i e n e t

P j e c i h i e .

T e m a e e l i n e t f a g c a i a i h i d e c e e d Ni

NO ICE OF HE 2022 HI D EGM

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福萊特玻璃集團股份有限公司 F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t k : 6865)

NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. (he C mp) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe ce R m, 2 d F , Admi i a ie B i di g, Fa Ga G C ., L d., 959 Y he R ad, Xi h Di ic , Jia i g, Zhejia g P i ce, he PRC f he e f c i de i g, a d i f h gh fi , a i g he f i g e i b a f di a e i a i dica ed. U e de fi ed he i e, ca i a sed e m ed i hi i ce ha ha e he ame me a i g a h e de fi ed i he ci c a f he C m a d a ed 20 Se embe 2022:

O DINA E OL ION

1. T c i de a d a e he e e f e i ceed .
2. T dec a e a i e im di ide d f RMB0.23 e di a Sha e (bef e a) f he i m h e d ed 30 J e 2022.

B de f he B a d f
F t G Gr oup C ., Lt .
H
Chairman

Jia i g, Zhejia g P i ce, he PRC
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

Notes:

1. The date of the Shareholders' meeting is the 2022 Annual General Meeting, the meeting members of the Company will be held from 17 October 2022 (Monday) to 20 October 2022 (Thursday) (including the day), during which the shareholders will be held. The date of the shareholders' meeting is the 2022 Annual General Meeting, the shareholders' meeting will be held in the Company's headquarters, Tishan Service Limited, 17/F, Fatai Finance Centre, 16 Haxun Road, Hangzhou (Zhejiang Province), the Company's registered office in the PRC at 1999 Yuhang Road, Xihu District, Jiaxing, Zhejiang Province, the PRC (including the Shanghai), the meeting will be held before 4:30 p.m. on Friday, 14 October 2022. The Shareholders' meeting will be held on Friday, 14 October 2022 and will be held on the 2022 Annual General Meeting. The agenda of the shareholders' meeting is the agenda of the 2022 Annual General Meeting which will be held on Friday, 14 October 2022.
2. The Shareholders' meeting is the 2022 Annual General Meeting and will be held on Friday, 14 October 2022.
3. The meeting is the shareholders' meeting of the Company and will be held in the headquarters of the Company. If the Shareholders' meeting is held, the meeting will be held in the headquarters of the Company.