## HI CI C LA I IM O AN AND E , I E O IMMEDIA E A EN ION

- I Der Deta alla ec fhicica a heacill bearel, h dolla chore he egie ed dea e il ec i ie, balla mallage, ici, fe i la acc l'all he fe i la ad i e.
- I trr rr a hae in he C m, and, h da no ce hand hi cic a, gehe ih he acc m, and in g f m, f he chae he and feee, he band, cab ac he agent h gh h m, he ae and fe a effeced f and m, in he chae and feee.

High ight limited and Cea ing Limited and The S call change if High King Limited and it end is in the circle and ceal in a case connected and end caim and inabition has each at the end in graph of the circle and the end caim and inabition and each end of the circle and the end of the circle and the circl

# FGG

# 福萊特玻璃集團股份有限公司 F tG Gr ⋈p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

 $(t | \mathbf{Q} : 6865)$ 

(1) E O ON E OF E IO OCEED

(2) O O ED IN E IM DI IDEND

FO HE I MON H ENDED 30 J NE 2022

AND

(3) NO ICE OF HE 2022 HI D EGM

N ice c N eN ng he 2022 Thi d EGM be he d a he C N fe eN ce R m, 2N d F , Adm N i a i e B i d N g, F a G a G ..., L d., 959 Y N he R ad, Xi N h Di ic, Jia N g, Zhejian g P N ce, he PRC, a 2:30 .m. N Th da, 20 Oc be 2022 i e N age 19 20 f hi ci c a .

P f m f eahe 2022 Thid EGM i a elected in hicica. Al Shaeh de elei ed a eld ald e a he 2022 Thid EGM a e elei ed a il le me ie a eld ald e lihi he behaf. A leed be a ha eh de f he C m al . If il eld a eld he mee il g b , a e e i ed c m e e ald e lihe elected f m () il acc dalce in he il cili il ed he ele he C m al 'ha e egi a il e ec f H Shae, Tic lilie Se ice Limi ed a 17/F, Fa Ea Fillalce Celle, 16 Hac Rad, H lig K lig (f H Shaeh de), he C m al 'egi e ed ffice il he PRC a 1999 Y lihe Rad, Xi h Di ic, Jia il g, Zhejial g P il ce, he Pe e' Re bic f Chila (f A Shaeh de) a la ibeb il al e el b la e hal 24 h bef e he imea il ed f h dil g f he 2022 Thid EGM al adj limet he e f. C m e i lad e li f he f m ha le ec de f ma el dil g al dil g il e la he e al mee il g al adj led mee il g h d i h.

# CON EN

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DEFINI ION	1
LE E F OM HE BOA D	3
A ENDI I E O ON E OF E IO OCEED	6
NO ICE OF HE 2022 HI DEGM	19

## **DEFINI ION**

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

2022 In e im Di idend

he ed it e im di idet d f RMB0.23 e dit a Sha e (bef e a) (f efe et ce t ) f he i m t h et ded 30 J t e 2022

2022 Thi d EGM

he 2022 hi de a diva gere a mee ing f he C m and ed be he da 2:30 .m. In 20 Oc be 2022 a he C of en and Edward F , Admin ai e Biding, Fa Ga G C., Ld., 959 Y on R ad, Xi on Di ic, Jia ing, Zhejiang P ince, he PRC

A Sha e()

Retruit bi-det mit a ed dit a ha e() f he C m at hich e e i ed it he PRC at d b c ibed it RMB at d a e i ed t he Shat ghai S c. E chat ge

A Sha eh de

h de ( ) f A Sha e

Ath i Fa Ga

AN h i F a Ph aic G a C ., L d.\* (安徽福萊特光伏玻璃有限公司), a h - Ned b idia f he C m an in he PRC

A ice f A cia i 🕈

he a ice fa ciail fhe C m, al (a amperded f m, ime ime)

Bad

he b a d f di ec f he C m al

C m all

福萊特玻璃集團股份有限公司 (Fa Ga G C., Ld.\*), a j if c c m at e abihed if he PRC ih imied iabii, he H Sha e atd A Sha e f hich a e i ed t he mait b a d f he H t g K t g S c E chat ge atd Shat ghai S c E chat ge, e ec i e

C m all La

he C m a La f he PRC

**CSRC** 

Chill a Sec i ie Reg a C mmi i l (中國證券監督管理 委員會)

Di ec ()

di ec () f he C m all

H Sha e()

diva ha e() in he ha e ca i a f he C m at i h m min a a e f RMB0.25 each, hich a e b c ibed f , aded in H m g K m g d a , and i ed m he H m g K m g S m ca E change ( m ca c de: 6865)

H Sha eh de

h de ( ) f H Sha e

## **DEFINI ION**

H Ng K Ng The H Ng K Ng S ecia Admini a i e Regi N f he PRC

H Ng K Ng S ca E change The S ca E change f H Ng K Ng Limi ed

Li ing R e R e G e ning he Li ing f Sec i ie n The S ca

E change f H ng K ng Limi ed

PRC he Pe e' Re b ic f Chira hich, f he e f hi

ci c a, e c de H Ng K Ng, he Maca S ecia

Admini a i e Regi h and Tai an

RMB Relimit bi, he a f c elic f he PRC

Sec i ie La he Sec i ie La f he PRC

Shall ghai S ca E chall ge Shall ghai S ca E chall ge (上海證券交易所)

Sha e() A Sha e() all d H Sha e()

Sha eh de ( ) h de ( ) f he Sha e( )

% e cell

Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

References to the singular number include references to the plural and vice versa and references to one gender include every gender.



# 福萊特玻璃集團股份有限公司

F t G Gr \( \text{Sp C ., Lt .} \)

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t 🛚 :6865)

Executive Directors:

M.R. all H. lig iall g (Chairman)

M . Jiang Jinh a

M. Wei Yesh Ng

M . Shell Qif

Independent non-executive Directors:

M.X Par

M.HaFah

M. Ng Ya Kel Camel

Registered office, headquarters and principal place of business in the PRC:

1999 Y The R ad

Xi sh Di ic, Jia ing

Zhejia g P i ce PRC

Principal place of business in Hong Kong:

UNi 6, 11/F, P e i P ace

6 Shill g Yi S ee

K ¶ T ¶ g, K ¶

 $H \ \ g \ K \ \ g$ 

20 Se embe 2022

To the Shareholders

# (1) E O ON E OF E IO OCEED (2) O O ED IN E IM DI IDEND FO HE I MON H ENDED 30 J NE 2022 AND

(3) NO ICE OF HE 2022 HI DEGM

#### I. IN OD C ION

The efhicicai ide ihit mail it cleate ih, and ghe hit g, chi ide it g and a it g (i) he mae it eail he e the fei ceed; (ii) ed it e im di ide d fhe i m the ended 30 J to 2022; and (iii) gie he tice fhe 2022 Thi d EGM.

#### II. E O ON E OF E IO OCEED AND ELA ED MA E

The e a e a ed it acc datce i h he P i i t t he Re t U e f he Ca i a Rai ed it he P e i Time (Zheng Jian Fa Xing Zi [2007] N . 500) f he CSRC (

### III. O O ED DECLA A ION OF IN E IM DI IDEND OF MB0.23 E O DINA HA E (BEFO E A ) FO HE I MON H ENDED 30 J NE 2022

a ed it he att termet f he C m at da ed 25 A g 2022 e a it g he it e im f he i m h h elded 30 J he 2022 and he cic a f he C m and da ed 20 Se embe 2022 If he de ai f he ed in e im di iden d f he i m h h en ded 30 J he 2022, he B a d ec mmerded he a mer f ar it e im di ider d f RMB0.23 e (bef e a) f he i m h h e ded 30 J he 2022 he Sha eh de . Sha eh de a ea The egie framenabe f he C m, at Thank 14 N enabe 2022 (Fida) i be et i ed e face ailing Shaeh de 'el i emel 2022 In e im Di idend. F he he 2022 In e im f he C m at i be c ed f m 28 Oc be 2022 (Fida) 4 Di ide d, he egi e f membe N embe 2022 (Fida) (b h da in c i e) f he e f de e mining Sha eh de 'en i emen he 2022 In e im Di idend. In de a if f ecei in g he 2022 In e im Di idend, a an fe d c met m be dged in he C m at 'H ha e egi a it H t g K t g, T ic It e Se ice Limi ed, a 17/F, Fa Ea Fil al ce Cell e, 16 Ha c R ad, H l g K l g (f h de f H Sha e ), he C m all 'egi e ed ffice il he PRC a 1999 Y he R ad, Xi sh Di ic, Jia il g, Zhejial g P il ce, he PRC (f h de f A Sha e ), f egi a i l bef e 4:30 .m. l 27 Oc be 2022 (Th da).

2022 In e im Di idend N A Sha e i be aid in RMB and 2022 In e im Di idend N H Sha e i be aid in H Ng K Ng d a . The e change a e f he 2022 In e im Di idend be aid in H Ng K Ng d a i be he mean f he e change a e f H Ng K Ng d a RMB a and N ced bggebgge m N h bgg

## LE E F OM HE BOA D

e f de e militig he el i emel f a el dalice al d iliga he 2022 Thi d EGM (a he cae ma be), he H Shae egie f membe f he C ma all i be c ed f ma 17 Oc be 2022 (M \*da) 20 Oc be 2022 (Th da), b h da i \*c i e, d i \*g hich e i d \* H Sha e i be effec ed. H Sha eh de h e lame a ea l he H Sha e egi e f membe he C m at Fida, 14 Oc be 2022 ha be et i ed a et dat d e a he 2022 Thi d EGM. It a eld ald ea he gelle a mee il g, H Sha eh de h e all fe ha ell beell egi e ed i he all fe d c mell ge he i h he e e all ha e ce ifica e a he H Sha e egi a f he C m al , T ic II e Se ice Limi ed a 17/F, Fa Ea Fil al ce Cell e, 16 Ha c H Ng K Ng b N a e hand 4:30 .m. N F ida, 14 Oc be 2022. H Sha eh de can a end and e a erd ard a i**Y** a e a he 2022 Sec \d EGM. H Sha eh de a eld he 2022 Sec led EGM a e e e ed c m e e he f m it acc datce i h he i ci 🕻 e he eil all de li he H Sha e egi a f he C m all, Tic Se ice Limi ed a 17/F, Fa Ea Filhalice Cell e, 16 Ha c R ad, H lig K lig a li a ib e b il all e e l l e hall 24 h bef e he impe a il ed f h dil g he 2022 Sec l d EGM, all adj led mee ing (a he ca e ma be). C m e i lend d e lend f he f m a eldilg ald ing it e la he 2022 Thi d EGM, all adj led mee ing (a he ca e ma be) h d i h.

#### . ECOMMENDA ION

The Badchide haa e in e in he lice f he 2022 Thid EGM f Shaeh de 'chide ai hard a a a ein he be in ee f he C mar and i Shaeh de . Acc ding, he Bad ec manerd ha he Shaeh de ein fa fa he e in be ed a he 2022 Thid EGM.

Y fai hf
B de f he B a d
F t G Gr ⋈p C ., Lt .
⋈ H
Chairman

#### I. BAI OF EAAION

# II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

#### (I) r rm 🖾 I 🖾 A r C rt Crp r t B I J🖾 2020

U hea a f he Re Y A a f he P b ic I al ce f C l e ib e C b¶d fFa Ga G C., Ld. (Zhel g Jial X Ke [2020] N. 294)\* (證監許可[2020]294號 文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, b ic i ed RMB1,450,000,000 A Sha e c \ e ib e c aeb Nd f a em f6 ea . A a 2 J le 2020, he C m, all ac a all d bic i ed 14.50 m, i le c le ibe b \darkda a a a e f RMB100 each. The bci i \darkda are RMB1,450,000,000.00. The a RMB1,444,025,000.00 af e ded c ing he emaining he i ing and fee f RMB5,636,792.46 and he c e nding a e-added a f RMB338,207.54. The Node i in g fee RMB7,523,584.91, he a a a e-added a RMB451,415.09. A a 2 J Ne 2020, F a aid a N fee f RMB1,886,792.45 ald a e-added a f RMB113,207.55 it ad after. S ch a e-added a i t be it ded it he i e c . a am I f he ab e-mer i hed ceed af e ded c ing he he i ing and fee and he i and ce fee (e c ding a e-added a) f hi i and ce f c n e ib e b n d a RMB8,578,301.90, and he he ceed f m he bici al ce f A-haec le ibec a RMB1,441,421,698.10. The **\f**e ceed ab e e e e ified and he ca i a f De Shi Ba (Yall) Zi (20) N . 00225\* (德師報(驗)字(20)第00225號) a i ed b De i e T che T hma Ce ified P b ic Acc N and LLP.

The C m all all di bidia ANhiFaGa aNd he G ai J hah Sec i ie C., Ld. (G t J ) ) elled illa Ti-Pa S e i Ag eemen f he De igna ed f P ceed \* (《募集資金專戶存儲三方監管協議》) i h BOC Jia ing B anch, ICBC Jia ing B anch and Ind ia and C mume cia Ban. f China Limi ed, Feng ang B anch ( ICBC F  $\mathbf{Br}$ ), e ecie. The C m al ald Alh i Fa Ga, he c mme cia ceed e e aced and GF Sec i ie h d j in he e he e i e he de ig na ed ceed, inc ding he de igna ed a ing acc in f ch a BOC Jia il g B al ch (367577640767) al d ICBC Jia il g B al ch (1204060029000024114), and he de ight a ed a in g acc in f ceed f Anh i F a G a ikc dikg BOC Jia ikg B akch (384477642546), ICBC Jia ikg B akch (1204060029000024238) and ICBC Feng and B and (1313072129300256393).

A f 30 J ve 2022, he ceed f man he bic i arce f A-haec ve ibec a e b vd f he C man viv J ve 2020 hae beev i ived iv f, and he de igna ed a iveg acc ve f ceed hae beev c ed iv he fi haf f 2022.

#### (II) r r m N -p $\boxtimes$ I $\boxtimes$ A r I J $\boxtimes$ r 2021

a f he Re Y A a f he N N- bic I ance f Sha e f F a C ., L d. (Zhellg Jiall X Ke [2020] N . 2648)\* (證監許可[2020]2648號文《關於核 准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m all **1** 1 - bic i e 1 m e ha 1 450,000,000 RMB di 1 a Sha e (A Sha e ). A a 2021, he C m at ac a ald l. l. bic i ed 84,545,147 ha e hae (A hae) iha a a e fRMB0.25 and a and i e ice fRMB29.57 each. ceed f m he i alree a RMB2,499,999,996.79. The ac a am f f a am f f ceed he C m at ecei ed a RMB2,482,499,996.81 af e ded cite he tite at de fee f RMB16,509,433.94 and he c e not diff g a e-added a f RMB990,566.04. The e e RMB2,483,081,943.69 af e ded c in g he i e c ( a e-added a e c i e) f RMB16,918,053.10.The **\f**e ceed ab e e e ecei ed 1 7 Jah a 2021, ald f De Shi Ba (Yall) Zi (21) N . 00008\* (德師報(驗)字(19)第00008 he ca i a e ifica i 🐧 e ed b De i e T che T hma Ce ified P b ic Acc at LLP.

The C m at atdi bidia AhhiFaGa ahd he G ai J hah eh e ed ih S e i Ag eemel f he De igha ed Sa ill g Acc l f P ceed \* (《募集資金 專戶存儲三方監管協議》) ih BOC Jia il g B al ch, ICBC Jia il g B al ch, al d Chill a a i N, Zhejia ng B anch ( CCB c i N Ban C  $\mathbf{Br}$ ), e ecie. The C m al ald Alh i F a G a , he c mme cia ball he e he ceed e e aced and G J hah h d j ih e i e he de igha ed a ing acc f ceed, inc ding he de igha ed a ing acc f ceed f he C m all ch a BOC Jia ing Banch (400078999786) and ICBC Jia ing B and ch (1204060029000134455), and he de igna ed a ing ceed f Alh i F a G a ill c dill g BOC Jia ill g B all ch (39747899669), ICBC Jia Rg B alch (1204060029000134579) alch CCB Zhejial g B alch (33050163803509168168).

The C m at and he th G ai J hat et e ed it a T i-Pa S e i Ag eemet f he De igha ed Sa ing Acc th f P ceed \* (《募集資金專戶存储三方監管協議》) i h BOC Jia ing B and and ICBC Jia ing B and he e ec i e . The C m at and he c mme cia bank he e he ceed e e aced and G ai J hat he digital ed a ing acc th f ceed , inc ding he de igha ed a ing acc th f ceed f he C m at cha BOC Jia ing B and (362378981198) and ICBC Jia ing B and (1204060029000134730).

A f 30 J he 2022, he c in g ba ance f he de igha ed a in g acc h f ceed f he C m and a RMB698,295.56 in a. The ecific de i a i a f :

RMB

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C mp m	В	B 🛛 🛭 t	30 J⊠ 2022
TEL C *	DOCT: W D W 1	2/2270001100	51.647.01
The C m all	BOC Jia ing Banch	362378981198	51,647.91
The C m all	BOC Jia ing Banch	400078999786	0.00
The C m all	ICBC Jia ing Banch	1204060029000134455	328,848.44
The C m all	ICBC Jia ing Banch	1204060029000134730	12,634.24
A¶h i F a G a	BOC Jia ing Banch	397478996699	286,179.42
A¶h i F a G a	ICBC Jia ing Banch	1204060029000134579	14,079.05
A¶h iFa Ga	CCB Zhejial g B all ch	33050163803509168168	4,906.50
Та			698,295.56

#### (III) r rm 🛭 I 🖾 A r C rt C rp r t B I M 2022

a f he P b ic I arce f C r e ib e C a f he Re **Y** A C ., L d. (Zhe g Jia X Ke [2022] N . 664)\* (證監許可[2022]664號 B Nd f F a G a G 文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, b ic i ed RMB4,000,000,000 A Sha e c \ e ib e c aeb Nd f a em f 6 ea . A a 26 Ma 2022, he C m, at ac a and bic i ed 40 m, i i c n e ibe b \ d a a a a e f RMB100 each. The b c i i \ a rq \ \ a RMB4,000,000,000.000. The C m all ecei ed ac a ceed f RMB3,978,000,000.00 af e ded c il g he lide i il g all d fee f RMB20,754,716.98 and he c e notified a e-added a f RMB1,245,283.02. The **T**e ceed f m he i arce e e RMB3,976,921,200.33 af e ded c ir g he re ir g fee and he i e c (a e-added a e c i e) f RMB23,078,799.67. The ne ceed ab e e e e ified and he ca i a e ifica i n e f De Shi Ba (Yall) Zi (22) N. 00231\* (德師報(驗)字(22)第00231號) a i ed b De i e T che T hma Ce ified P b ic Acc Y all LLP.

**OCEED** 

The C m all all di b idia Felig alig Fa Ne Elie g Techli g C ., L d. (鳳陽福萊 特新能源科技有限公司)(F F t N E r ) and he In G ai J hah eh e ed a T i-Pa S e i 資金專戶存儲三方監管協議》) i h he balk、 f de i , BOC Jia illig B allich, ICBC Jia illig Balch and China CITIC Balca C a i I Limi ed, Jia ing B anch ( CI IC J b idia Felig alig Fa Ne Elieg, he c mme cia bala e ecie. The C m, all all di ceed e e aced and G ai J han h d i in e i e he de igha ed a ing acc I f ceed, inc dilig he de igha ed a ing acc I f ceed f he C m all a BOC Jia il g B al ch (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jia Rg B alch (1204060029000139116) alcd CITIC Jia Rg B alch (8110801013502453544), alcd he de igha ed a ing acc h f ceed f Feng and F a Ne Enre g inc ding BOC Jia ing B all ch (387081085363), ICBC Jia il g B all ch (1204060029000139488) all d CITIC Jia il g B alch (8110801013802453567).

The C m are and he red if a Ti-Pa S e i Ag eemer f he De igha ed Sa ing Acc ref f P ceed \* (《募集資金專戶存儲三方監管協議》) i h lind ia Bark C ., L d Jia ing B arch ( IBJ Br  $\,$  ). The C m are , IB Jia ing B arch and G ai J hare h d j in e i e he de igha ed a ing acc ref ceed , and he de igha ed a ing acc ref ceed f he C m are i IB Jia ing B arch (358500100100959273).

A f 30 J  $\ref{30}$  e 2022, he c  $\ref{30}$  ba  $\ref{30}$  to  $\ref{30}$  he ceed f he C  $\ref{30}$  a RMB1,418,527,580.19  $\ref{30}$  a . The ecific de  $\ref{30}$  a i a f :

RMB

			m t
			m 🛭 t
C mp m	В	$\mathbf{B}  \mathbf{Q}  \mathbf{S}  \mathbf{t}$	30 J⊠ 2022
The C m all	BOC Jia ing Banch	350681066411	139,830,412.2
The C m all	BOC Jia ing Banch	364981073081	1,966.67
The C m all	BOC Jia ing Banch	383181075327	181,967,982.3
The C m all	BOC Jia ing Banch	354581064043	60,000
The C m all	ICBC Jia ing Banch	1204060029000139116	660,568,052.4
The C m all	CITIC Jia ing Banch	8110801013502453544	36,666.67
Felig alig Fa	BOC Jia ing Banch	387081085363	236,049,166.7
Ne Eleg			
Felig alig Fa	ICBC Jia ing Banch	1204060029000139488	0
Ne Eleg			
Felig alig Fa	CITIC Jia ing Banch	8110801013802453567	6,666.67
Ne Eleg			
The C m all	IB Jia ing Banch	358500100100959273	200,006,666.7
Та			1,418,527,580.19

#### III. AC AL E OF OCEED IN HE FI HALF

#### (I) r rm $F \boxtimes r$ r t

A a 30 J re 2022, he de ai r he e f ceed f m bic i arce f A Shae creibec a eb rd ir J re 2020 a e e ir he APPENDIX I headed Crm a i r Tabe f U e f P ceed f m P bic I arce f A Shae Creibe C a e B rd ir J re 2020 f hi ci c a.

A a 30 J Ne 2022, he de ai No he e f ceed f ma ceed f ma No ho bic i and ce f A Sha e in Jan a 2021 a e e in he APPENDIX II headed C ma a i No Tab e f U e f P ceed f ma No ho bic I and ce f A Sha e in Jan a 2021 f hi ci c a.

A a 30 J le 2022, he de ai le he e f ceed fem bic i alece f A Sha e cle e ibec a e bled il Ma 2022 a e e il he APPENDIX III headed Cem a i le le f U e f P ceed fem P bic I alece f A Sha e Celle ibe C a e B led il Ma 2022 f hi ci cea.

#### (II) I t I tm t p m t r I tm t r t

# 1. P ceed f P blic I a ce f A Sha e C e ible C a e B d I J e 2020

Of 15 J 2020, he C m at c t ered he 20 h mee itg f he fif h e i t f he B a d, a hich he P a t he Re acemet f he Se f- ai ed F t d It e ed it he P ceed It e met P jec it Ad atce i h P ceed f m C t e i b e C a e B t d \* (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c t i de ed at d a ed. I a a ed e ace he e f- ai ed f t d f RMB68,465,092.00 it i a it e ed it he ceed it e met jec att a d c i t f 750,000 t f PV m d e c e g a jec i h ceed f m c t e i b e c a e b t d. The ab e e f- ai ed f t d it e ed it he ceed it e met jec it ad at ce a a di ed b De i e T che T hma Ce i fied P b ic Acc t at LLP, hich i ed he S ecia A di Re t he S a f P ceed It e met P jec F t ded it Ad at ce i h Se f- ai ed F t d f F a G a G C ., L d. (De Shi Ba (He) Zi (20) N . E00370)\* (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情况的專項審 核報告》(德師報(核)字(20)第E00370號)) . The ab e e acemet f he e f- ai ed f t d f t ded it ad at ce i h ceed f m he i at ce a c m e ed a a 30 J t e 2022.

#### 2. P ceed f N - blic I a ce f A Sha e I Ja a 2021

A f 30 J Ve 2022, he C m all all d All h i F a G a did V ha e all ad all ce il e met all d e acement filt e met jec ai ed b V V- bic i all ce f A ha e.

**OCEED** 

a I he e acement f he e f- ai ed f l'd f l'ded il ad al ce ar i h he jec ceed f m he bici all ce f A-ha e c l e ib e c b \d i\d 2021 c \d ide ed a\d a ed a he 24 h mee ing f he i h e i n f he B a d f he C m all he d l 15 J le 2022, i i a ed e ace he e f- ai ed f \ d f d c i **Y** f 750,000 **Y** e e i mel f a-hir ard a high-all a el alle mal fac ill jec all a d c i l f 15 mi i l a e mee f a PV a-hiega echlica all f mail li jec e-il e ed il he f RMB892,659,268.36 ald RMB137,617,239.07, e ec i e, RMB1,030,276,507.43, ih he ceed f m he c \ e ib e c a e b \ d . The ab e a a died b De i e T che T hma Ce ified P b ic Acc h at LLP, hich i ed he S ecia A di Re he S a f P ceed C mmi ed II e mel P jec f A- ha e C le i b e C a e B led he F lede il Ad alece i h Se f- ai ed F Nd f F a G a G C ., L d. (De Shi Ba (He) Zi (22) N . E00268)\* (《關於福萊特 玻璃集團股份有限公司以自籌資金預先投入A股可轉換公司債券募集資金承諾投資項目情 况的審核報告》(德師報(核)字(22)第E00268號)). A f 30 J Ne 2022, he C m a n ha c m e ed he e acement f RMB892,659,268.36, he anding e acemen i RMB137,617,239.07, hich ha beel c m e ed 1 14 J 2022.

#### (III) mprr p m t r Cpt tI r

A f 30 J re 2022, he C m ar ard i bidia ie Arh i F a G a ard Ferg arg F a Ne Ereg did r ha e ar em a e erihmer f singca i a i hide ceed.

#### (I) C M m t I r I tm t t r $\boxtimes$ t

# 1. P ceed f P blic I a ce f A Sha e C e ible C a e B d I J e 2020

a N Ca h Managemen f U ing Id e P ceed \* (《關於使用閑 he P 置募集資金進行現金管理的議案》) c \ ide ed a\ d a ed a he \ i\ e ee h mee i\ g f he fif h e i h f he B a d and he f eet h mee it g f he fif h e i t f he B a d f hed 1/24 J 1/1e 2020, he C m all all d All h i F a G a e e a c Nd c he can management by ing ide ceed in a a amy not not entry RMB1.35 bi i , i c di g he a ia e cha e f ea h maragemen c ed de i ) i h high ec i , g d i idi , al d g a al eed ca i a c mainely f a eid fly m e half 12 m ly h. The cah malagemely eid ha be i hil 12 m, I h f m, he dae fc lide ai lad a b he B ad f he C m, al. Wi hill he ab e e i d all d am II, he f l'd cal be ec c ed. The id e he acc I f ceed afe he e i f he malagement. The C m all all d AlthiFa Ga ealted altace ma aed ill e maelt ille mae fRMB18,117,910.80 h gh ing ide c hd c ing ca h managemen b ceed . A f 30 J he 2022, he ea h chaed b he C m at atd Ath i Fa G a mar agemer i**n**g id e e e edeemed. The find f m ea h managemen dc and ee and in e men he de igha ed acc h f ceed. it c me e e e ted

#### 2. P ceed f N - blic I a ce f A S ha e I Ja a 2021

he P a N Cah Managemen f U ing Ide P ceed f m N N- bic I affce f A Shae \* (《關於使用非公開發行A股股票閑置募集資金進行現金管理的議 案》) c \ ide ed a \ d a ed a he hi ie h maee in g f he fif h e i n f he B a d and he el - ec l'd mee il g f he fif h e i l'h f he B a d f S e i Jah a 2021, he C m ah ahd Ahh i F a G a e e a ed c \d c he ca h malagemen b i**n**g id e ceed iha a am, I f I m, e hal RMB1.5 bi i I, inc ding he a cha e f ea h malagemel d c (inc ding ia e de i) ih high ec i, g d i idi, ald g a all eed ca i a c mmi mell f a e i d ft m e hat 12 m th. The ca h matagement e i d ha be i hit 12 m th f m he da e f c \ ide a i \ a\ d a a b he B a d f he C m all. Wi hill he ab e e i d and am I, he find can be ec ced. A f 30 J he 2022, he ea h managemen chaedb he C m all alld Allh i Fa Ga ing id e ceed e e f edeemed Y i hace my a ed it e met ite me fRMB10,665,982.24. The fth d f my ea h dc and ee an in e men inc me ee e hed mar agemen he de ig a ed ceed . acc f

**OCEED** 

#### 3. P ceed f P blic I a ce f A Sha e C e ible C a e B d I Ma 2022

a I Ca h Malagemen f he P ceed f m P b ic I alice f a e B Nd i N 2021\* (《關於使用2021年度公開發行A股可轉換公 A-haeC ? e ibeC 司債券募集資金進行現金管理的議案》) c \ ide ed a \ d a ed a he er - ec rd mee ing f he i h e i h f he B a dand he hine een h mee ing f he i h e i h f he Bad f Se i hed 1 26 Ma 2022, he C m at and Felig alig F a Ne Elleg ed c hd c he ca h mahagemen b i¶g id e ceed iha a am Y f n e hall RMB2.8 bi i n, inc ding he a ia e cha e f ea h managemen d c (inc ding c ed de i ) i h high ec i , g d i idi , all d g a all eed caiac miniment fa eid fit my e halt 12 mg th. The cah matagement eid ha be i hill 12 m l h f m he dae f c l ide a i l al d a a b he B a d f he C m al . Wi hill he ab e e i d al d am I , he f l' d cal be ec c ed. The id e ha be e **T**ed he acc I f ceed af e he e i f he malagemen. A f 30 J le 2022, he il ci e ec ed ea h mal agemel d c cha ed b he C m all and Feng and Fa Ne Eneg ingide ceed am Y ed RMB400,000,000.00 i a a f :

RMBr 🛭 t EptX m tØr t r 🛭 t r⊠ t **X**) r 🛭 t m Am 🛭 t t CITIC Wea h Maragemen Fi ed il c me ea h 8 J Ye 28 N embe a i N Limi ed maragemer 2022 2022 d c (信銀理財有限責任公司) 400,000,000.00 3.70% T a 400,000,000.00

# A ENDI I E O ON E OF E IO OCEED

() rm  $t \otimes pp m t L^{q} \otimes t r p \otimes L t O r - r r$ 

A f 30 J le 2022, he C m al , Al h i F a G a al d Fel g al g F a Ne El e g did le mal el emel i idi e a bal a al i h e - ai ed ceed.

A f 30 J Ve 2022, he C m, all, All hi Fa Ga all d Feling all g Fa Ne Elieg did V ha e jec Vide de e m, eli all d Ve jec (ilic dilliga e ac i i i V) i h e-ai ed ceed.

(II) B t r

A f 30 J he 2022, he C  $\,$ m ah , Ah h i F a G a  $\,$  and Feb g  $\,$  ah g F a Ne  $\,$  Eb e g  $\,$  did h e ba ah ce  $\,$  f he  $\,$  ceed .

(III)Ot r t t t t

A f 30 J he 2022, he e i h he a f e f he ceed f he C  $\mathbf{m}$  ah, Ahh i F a G a ahd Feng ang F a Ne Ehreg.

#### I. CHANGEIN E OF OCEED F OM HE OJEC OBEIN E ED

A f 30 J le 2022, he C m al , Al h i F a G a al d Fel g al g F a Ne El e g did l charge e f ceed f m he jec be il e ed.

#### . OBLEM IN HE EAND DI CLO E OF HE OCEED

The ee all information dic ed b he Com all de l'iae he incie f he hf he, acc ac, com, eene and imperie, and he Com, all de l'iae he management fairing fond.

The Board of  $\mathbf{F}$   $\mathbf{t}$   $\mathbf{G}$   $\mathbf{Gr}$   $\mathbf{Bp}$   $\mathbf{C}$  .,  $\mathbf{Lt}$  .

29 J 2022

# A ENDI I E O ON E OF E IO OCEED

#### A ENDI I

The am I fall d ea I f he ba alree f he ceed

Ohe a f e f he ceed

Unit: RMB0'000

Ne ceed 144, 142.17 Ne ceed in e ed in he ea 142.77 Acc m a ed le ceed il e ed Ne ceed ha charged i e 147,063.87 Ra i fre ceed ha charged i e Ni D r t 19m 19 t tm t m 🛭 t t mm tt t r C mm tt A ØmØ t r t tm t I tm t trr tm t tm t m 🛭 t t r C mm tt m 🛭 t m 🛭 t tt tt p t tm t A 🛭 t tt I tm t tt t t t tm t ) m 🛭 t r t t t t pr pr (%) pr t tm t pr (1) pr t ( ) 🛭 -r t r pr (2) (3)=(2)-(1) (4)=(2)/(1)t AM a dcil f N 144,142.17 144,142.17 144,142.17 142.77 147,063.87 2,921.7 102.03% 2021 Sa e Ye N 750,000 **Y** f e el e: (Note 1) PV m d ec e 114,938.45 g a jec T a 144,142.17 144,142.17 144,142.17 142.77 147,063.87 2,921.7 102.03% Sa e (Note 1) e el e: 114,938,45 Rea I f he fai e ge ead f he il el ded e (b ceed il e mel jec) N/A De c i i i f iglifical charge il he jec fea ibi i N ignifican change This is the met and e acement f ceed in e men jec Pea e efe III (II) This is the met and Re accorded for ceed the met P jec il hi e . Tem a e elihmel f Allgcaia ihide ceed Ca h maragement fide ceed and in e ment in e e art d c Pea e efe III (IV) Ca h Maragemer f Id e P ceed and in e mer in Re e ar Pdcilhie. emeh i idi e a ball all ih e-aied ceed Ni

Note 1: A f 30 J le 2022, he diffe ence be een he ac a in e men and in and he c man i ed in e men and i a RMB29,217,000. The diffe ence in c de he in e e in c me in c ed f ma he ceed (ball a hand in g fee e c i e) f RMB8,495,838.56, ea h man agement in e men in c me f RMB18,117,910.80 and in e aced he i e e e e f RMB2,603,301.90.

Ni

A ENDI II							
C mp r	r	r m N -p⊠	I 🛭	A r J	⊠ r 2021		
				L	Init: RMB0'000		
Ne ceed Ne ceed ha changedi e Rai fine ceed ha changedi e		248,308.19 Ne Ni Acc Ni	ceed in e ed in he ea ma a ed ne ceed in e ed		39,165.07 251,104.12		
			Dr t OmOrt tmt mOrt				
r t	C mm tt tm t	A ®m® t	mmtt tmtItmt tm®t prr	t t pr t r	tr tr trr		
( De Cmmtt prt tm t	m 🛭 t	m ½ t I tm t tt	tt tt	t p t B t	p t t		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	tt t tm t pr (1)	r t trpr(2	p r p r (%) ) (3)=(2)-(1) (4)=(2)/(1)	Ø r t t r	r t pr t		
ANN a dcill f N 140,000.00 750,000 l f PV m dece ga hae II	140,000.00 140,000.00	39165.07 142,664.0	8 2,644.08 101.90	2022 Sa e e e¶ e: 79,125.01	Ye N		
jec  ANN a d c i N N 33,308.19  ca aci f 42  mi i N a e  me e f PV  baca aneg a	33,308.19 33,308.19	0.00 33,440.0	4 131.85 100.40	2022 N/A	N/A N		
jec S ernel a f N 75,000.00 all g ca i a	75,000.00 75,000.00	0.00 75,000.0	0.00 100.00	N/A N/A	N/A N		
	248,308.19 248,308.19	39,165.07 251,104.1	2 2,795.93 101.13	N/A			

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(Note 1)

٨	<b>ENDI</b>	T	FΩ	$\mathbf{ON}$	E OF	E IO	<b>OCEED</b>
$\boldsymbol{A}$	ENDI	1	E U	UN	L UI	E IU	UCEED

Rea I f he fai e ge ead f he il elded e (b ceed il e mel jec) N/A De c i i i f iglifical charge il he jec fea ibi i N ightifical charge This is the met and e acement f ceed in e met jec Ni Tem a e elihmel f Allgcaia ihide ceed Ca h matagement fide ceed and in e ment in e e art d c Pea e efe III (IV) Ca h Maragemet f Id e P ceed and it e met it Re e at Pdc Nhie. emel i idi e a bala al ih e-ai ed ceed Pe marer Ni The am I fall d ea I f he ba alree f he ceed Ni Ohe a f e f he ceed Ni

Note 1: A f 30 J he 2022, he difference be een he ac a in ement and he comminded in ement and he amount a RMB27,959,300. Ec ding he c in g bataloce f he ed ceed, he difference in c de he in ee in come in c ed f mathematical ding fee e c i e) f RMB18,573,483.70, ea h management in ement in come f RMB10,665,982.24 and he i ee en e f RMB581,946.88.

## A ENDI III

# 

Unit: RMB0'000

Ne ceed Ne ceed ha challged Ra i file ceed ha							ceed in e e na aed ne	ed in he ea ceed in e ed				16,037.27 16,037.27
							Dr t Om Om t tmt m On t					
C mm tt	r t  prt  (	C mm tt tm t m 10 t r	A 🛭 t t t tm t	C mm tt	I tm t	A BmB t tm t m B t tt tt p r (2)	tt t pr	I tm t pr r tt t pr (%) (4)=(2)/(1)	t t t pr t r t p t t t	B t r t r	p t t	tr trr t pr t
All a d c i l f 750,000 l f a e e i mel a-hil al d a-high- al a el ale mal fac il g	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022 (Note 1)	Sa e e e e e e: 49,406.27	Ye	N
jec Di ib ed PV e gelle a i l c l c i l jec	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N
All a deil f 15 miil ae mee f a PV a- hiega echlica al f mail	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022 (Note 3)	N/A	N/A	N
S emel a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A		
Rea I f he fai e ge ead f he ill elided e (b ceed ill e mell jec)  N/A  De ci i I f ightifical change ill he jec fea ibi i  N ightifical change  Pea e efe III (II) Ill ia II e mell all d Re acemell f ceed ill e mell  P jec ill hi e .								Ŋ				
Tem a e eli hmel	Tem, a e elli hmell f Alleg caia i hide ceed Ni											

## A ENDI I E O ON E OF E IO OCEED

Ca h malagement fide ceed and in e ment in ee and d c Pea e efe III (IV) Ca h Malagement fide P ceed and in e ment in Ree and P d c in hi e .

Pemparer emericidi e a barx ar in e-aied ceed Ni
The arm of fard early for he barance fine ceed Ni
Ohe a for fine ceed Ni

- Note 1: The art a d c i t f 750,000 t f a e e i met a-hit ard a-high- ar a et are mat fac it g jec it c de 2 f tace, hich eached he e ec ed abec t di i t it he fi ha f f 2022.
- Note 2: A f 30 J ke 2022, he di ib ed PV e geke a i k c k c i k jec ha k beek c mmeked.
- Note 3: The all a d c i l f 15 mi i l a e mae e f a PV a- hi e g a echlica all f mai l jec eached he e ec ed abec l di i l he fi ha f f 2022.

## NO ICE OF HE 2022 HI D EGM

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# 福萊特玻璃集團股份有限公司 F t G Gr ⋈p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

 $(t | \mathbf{Q} : 6865)$ 

#### NO ICE OF HE 2022 HI DE AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thid EGM fFa Ga G C., Ld. (he C mp ) i be hed a 2:30 .m. If Th da, 20 Oc be 2022 a he C ife elice R m, 2 id F, Admili a i e B i diling, Fa Ga G C., Ld., 959 Yihe R ad, Xi ish Di ic, Jia ing, Zhejiang P ince, he PRC f he e fc i ide ing, and if h gh fi, a ing he f ing e i i b a f dilina e i i a indica ed. Une defined he i e, ca i a insed e m ed in hi ince ha ha e he ame meaning a h e defined in he ci c a f he C m and da ed 20 Se embe 2022:

#### O DINA E OL ION

- 1. T c ide ald a e he e i e f e i ceed.
- 2. T decae at it e im di idet d f RMB0.23 e dit a Shae (bef e a) f he i m t h et ded 30 J t e 2022.

B de f he B a d f
F t G Gr & p C ., Lt .

B H

Chairman

Jia il g, Zhejial g P il ce, he PRC 20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

#### Notes:

- 1. If de a ce air he Sha eh de 'er i emer a erd ard e a he 2022 Thid EGM, he egi e f membe f he C m, ar i be c ed f m, 17 Oc be 2022 (M rda) 20 Oc be 2022 (Th da) (b h da irc i e), d irg hich e i dr ar fe f ha e i be egi e ed. Ir de a if f a erdirg ard irg a he f hc mirg 2022 Thid EGM, a ar fe d c mer m be dged i h he C m, ar 'ha e egi a ir e ec f H Sha e, T ic Ir e Se ice Limied, a 17/F, Fa Ea Firarce Cer e, 16 Ha c R ad, H rg K rg (f h de f H Sha e), he C m, ar 'egi e ed ffice ir he PRC a 1999 Y rhe R ad, Xi h Di ic, Jia irg, Zhejiarg P irce, he PRC (f h de f A Sha e), f egi a ir bef e 4:30 .m. r Fida, 14 Oc be 2022. H Sha eh de h e rame a ea r he egi e f membe f he C m, ar r Fida, 14 Oc be 2022 a e er i ed a er d ar d e a he 2022. Thid EGM. The ec d da e ar d a ar gement ir e ec f he A Sha eh de h a e er i ed a er d he 2022. Thid EGM i be de e mired ar d ar r ced e a a e ir he PRC b he C m, ar r.
- 2. Shaeh de haeelied aelid alid ea he 2022 Thid EGM maa a ili lie mae ie aelid alid e li hei behaf. A liteed li be a Shaeh de.