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INTRODUCTION

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THE AGREEMENT

the same and the E	$A_{\mathbf{I}} = A_{\mathbf{I}} $
Date:	27
Parties:	$(1) , C , \ldots ;$
	(2) $\mathbf{F}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$
	(3) $D_{a} = D_{a} = $
Subject Matter:	$ [A] \qquad \qquad$

Pay	yment	Terms :

- $(\mathbf{C}_{1}, \mathbf{C}_{2}, \mathbf{C$
- $() 60\%, \ldots, C, \ldots, E, \ldots, A, \ldots, A, \ldots, ;$
- $(.) \quad 30\% \dots C \dots C \dots C \dots D \dots;$

Deposit:

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Source of Funding:	· A
Conditions Precedent:	$E = A + \cdots + W_{n} + \cdots + $
	$() \qquad \qquad$
	(.) J. C
	(,)
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Long Stop Date:	л. С
Termination:	· E · · · · · · · · · · · · · · · · · ·
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Α

REASONS FOR AND BENEFITS OF THE ACQUISITION

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$= \{x_1, x_2, x_3, x_4, x_5, x_6, x_7, x_8, x_8, x_8, x_8, x_8, x_8, x_8, x_8$
$\ldots \wedge_{\mathbf{x}} \mathbf{I} \neq \cdots \neq \mathbf{W}_{\mathbf{x}} \mathbf{e}_{\mathbf{x}} + \cdots + \mathbf{I}_{\mathbf{x}} \mathbf{e}_{\mathbf{x}} $
$W = \{ x \in \mathbb{N} : x \in$
$\mathbf{x}_{1} = \mathbf{x}_{2} 1 \cdot \mathbf{W}_{2} + \mathbf{x}_{2} \mathbf{x}_{2} \mathbf{x}_{2} \mathbf{x}_{1} \mathbf{x}_{2} \mathbf{x}_{2}$
$\cdots \qquad \cdots \qquad$
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		and the second second		and the second second	. W

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

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Information of the Seller

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Information of the Target Companies

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	2011,	A A A A A A A A A A A A A A A A A A A	-,
D,	D I., I	(C3490002020037130149488)	
0.22	88 ² .		

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(C3400002010127140109	771)	al sa a .	, 0.2009	2.	

 $A_{i} = \sum_{i=1}^{n} \sum_{i=1}$

	Unaudited net profit (loss) (before taxation)	
	For the year ended year 31 December 31 Dec 2019 (Ø 7 B'000) (Ø 7	
Due Destructure and t	-27,031.4 -150,821.1	-3,976.9 107,729.8

	Unaudited net profit (loss) (after taxation)	
	For the year ended 31 December 2019 (Ø 7 B'000)	For the year ended 31 December 2020
$D (z) = D_{i+1} \left[\sum_{\alpha \in A_{i+1}} 1 - \sum_{\alpha \in A_{i+1}} 1 \right]$	20,274.2 -146,434.7	-3,129.0 74,589.3
A., 30	at the section of the	

	Unaudited total assets (A B'000)	Unaudited net assets (D B'000)
	534,842.4	48,421.1
and the second	340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

A $C_{1} = 14$ $C_{2} = 14$ $C_{2} = 14$ $C_{2} = 14$ $C_{3} = 25\%$, $C_{4} = 14$ $C_{4} = 16$ $W_{1} = 0.00$ $W_{2} = 0.00$ $W_{1} = 0.00$ $W_{2} = 0.00$ $U_{1} = 0.00$ $U_{2} = 0.00$
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21. C. C. C. C. A. A. (上市公司重大資產重組管理辦法). I

GENERAL

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As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

J	$ = \{ W_{\mathbf{x}}, 1, \dots, 2, \dots, 2$
▲ A , (,),	$ \begin{array}{c} \blacksquare \\ \blacksquare $
A	Ar
A.C.	$\mathbf{A}_{\mathbf{C}}$, $\mathbf{A}_{\mathbf{C}}$, $\mathbf{C}_{\mathbf{C}}$, $\mathbf{C}_{\mathbf{C}}$, $\mathbf{C}_{\mathbf{C}}$
▲ B	\mathbf{y}_{1}
C	福萊特玻璃集團股份有限公司(FC_,C_,,,), Ø.,
C	A A A A A A A A A A A A A A A A A A A
C . D .	All and Constant of the All and the second
5 J	$\mathbf{C}_{\mathbf{A}}$

$\mathbf{A}^{\mathbf{D}} = \mathbf{D}_{\mathbf{D}} 1 \mathbf{n} \mathbf{n} \mathbf{n} \mathbf{n} \mathbf{n} \mathbf{n} \mathbf{n} n$	安徽大華東方礦業有限公司(A,, D, D, D, C,
	\mathbb{P}^{*}
	· · · · · · · · · · · · · · · · · · ·
▲ E, Aı	2021
E.T. A. Same	安徽鳳砂礦業集團有限公司(A、, F. I、, A、, C. , A、, C. , A、, *), 24 A I 、 2015
	J. C. J. C. And A. C. A.
▲ · · . (,),	$B0.25 \dots, W_{A} = E_{A} = (.) \dots (.)$
A Constant And Solo	$D_{a} = \left\{ \begin{array}{c} (\cdot) \\ $
2	
	$\sum_{i=1}^{n} \frac{1}{2} \sum_{i=1}^{n} \frac{1}{2} \sum_{i$
5a	
AA .	

B.	States we we have see States
A second se	安徽三力礦業有限責任公司(A, , , , , , , , , , C, , , , , , *),
	$6 \qquad 2003 \qquad \mathbf{I} \qquad I$
	$\mathbf{F}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$, $\mathbf{r}_{\mathbf{r}}$
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E	E. E
▲ I., C	$\mathbf{D} = \mathbf{D}_{\mathbf{r}} \cdot \mathbf{I}_{\mathbf{r}} \cdot \mathbf{I}_{\mathbf{r}}$
	B Flat Glass Group Co., Ltd. Ruan Hongliang C
27 2021	5
	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$